

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
FIRST GUARANTY MORTGAGE	)	Case No. 22-10584 (CTG)
CORPORATION, <i>et al.</i> <sup>1</sup>	)	(Jointly Administered)
	)	
Debtors.	)	<b>Related D.I. 518</b>
	)	

**NOTICE OF FILING OF PLAN SUPPLEMENT**

PLEASE TAKE NOTICE that First Guaranty Mortgage Corporation and its affiliated debtor and debtor in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) hereby file the Plan Supplement in accordance with the *Amended Chapter 11 Combined Plan & Disclosure Statement of First Guaranty Mortgage Corporation and Debtor Affiliate* [D.I. 518] (together with all exhibits thereto and as it may be further amended, modified or supplemented, the “Plan”).

PLEASE TAKE FURTHER NOTICE that attached to the Plan Supplement as Exhibits 1 through 3, are the following documents:

**Exhibit 1: Assumed Executory Contract and Unexpired Lease List**

**Exhibit 2: Schedule of Retained Causes of Action**

**Exhibit 3: Liquidating Trust Agreement**

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend the documents contained in the Plan Supplement at any time through and including the Effective Date.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors’ mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

Dated: October 14, 2022

**PACHULSKI STANG ZIEHL & JONES LLP**

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